

Quotation Request



For: First Nation Referrals System

GeoMemes has developed a Referrals Toolbox to assist communities track and process *resource development referrals* and support land resource management. The Referrals Toolbox (<http://geomemes.com/referrals>) can be either a standalone system, or it can be integrated into a larger Community Information System (<http://geomemes.com/CIS>).

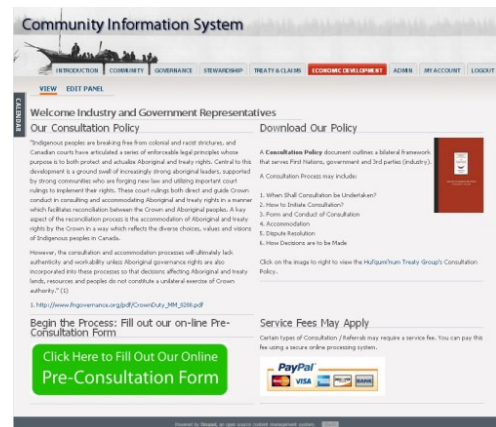
To receive a custom quotation on the cost of building and maintaining a Referrals system for your First Nation, please fill out the following form.

Base Toolbox Functionality

The following sections describe the core of our Referrals Toolbox.

1. The Referrals Protocols Page includes:

- A written description of your Referral Process;
- Web-map of your traditional territory;
- Attached Protocol Agreements in PDF format, and;
- Link to "Submit a Referral" form



2. The "Submit a Referral" Forms include:

- Applicant form;
- Proposal form, having as many custom fields you need described about the proposed development (proponent info, government contact info, project description);
- Location of the proposed project, collected using either

- Shapefile upload;
- Interactive web-map;
- Attach documents of various types;
- Basic error checking (Shapefile projection correct?, phone number format);
- PDF generated and attached, and;
- Automated response (email) following submission.

3. The Proponent Dashboard includes:

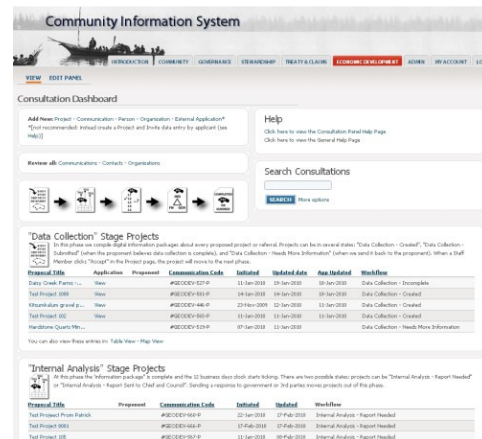
- Common Actions block (Submit new referral), and;
- My referrals list (sorted by new/active/old).

4. The Referral Report (for Proponents) includes:

- Display of **PUBLIC** text fields (contact information, proposal information);
- Location map;
- Zoom map.

5. Dashboard for Referrals Manager (internal to your First Nation) includes:

- Common Actions block;
- New referrals bin;
- Processed referrals bin;
- Completed referrals bin; and
- Links to individual Project Reports.



6. The Referral Report (for your First Nation) includes:

- Display of **ALL** fields (contact information, proposal information, internal fields), and;
- Location map and Zoom map.

Optional Functionality

Please identify custom elements you require in your Referrals Toolbox:

Proponent Accessed Forms/Panels

- A. Secure payment processing and tracking (using Paypal);
- B. Advanced error checking on referrals forms;
- C. Upload images and or other media;

First Nation Accessed Forms/Panels/Functionality

- D. File management and parallel physical (paper) file management system;
- E. Barcode system to assist with file management;
- F. Advanced reporting - generate statistics and tables and maps describing what community features are in the Proposal proximity);
- G. Advanced base map control - customize your base maps for any pages and dashboards;
- H. Manager statistics - at the click of a button, generate statistics in table form (for many variables, over any time period. e.g. number of current referrals, type, etc.);
- I. Advanced search with results displayed in table or map form;
- J. Advanced workflow management – (e.g. "Please provide more information" emails);
- K. Links to external data - e.g. GeoBC map layers (e.g. Reports generated by SQL queries against external WMS layers or database to database);
- L. Field visit management system including uploading staff assignment, field photos;
- M. Proponent uploading additional digital spatial overlays;
- N. Scheduling, assigning and tracking of staff time / tasks on referrals;

- O. Produce referral response letters (and customize);
- P. Automatic rating or analysis of referrals;
- Q. Customizable referral fee structure;
- R. Track costs of processing referrals (e.g. staff time tracking);
- S. Integration with calendar functionality, including warnings for upcoming deadlines;
- T. Custom payment processing - including automatic (email) invoicing of proponent; and
- U. Links to other parts of a Community Information System (e.g. TUS data collection/management, Archaeology data collection/management).

Contact, Comments, and Additional Requirements

Please fill out your contact information:

Please fill add any other information about your system here: